

## Section 1

Agent's Name: \_\_\_\_\_

Applicant Name:				Date of Birth (M/D/Y)		S.I.N:	
Address:				City:		Prov:	
Telephone Number: Res: (____) _____ Bus: (____) _____ Cell: (____) _____ Fax: (____) _____				Marital Status:		Dependants:	
Previous Address: (if less than 3 years at present) (City, Prov, Postal Code)				Yrs/Mos at previous address:			
Current Employer:				Current Employer's Address: (City, Prov, Postal Code)		Phone Number:	
Gross Annual Income: <small>(with current employer)</small>		# of Years: <small>(with current employer)</small>		Wage: <input type="checkbox"/> Hourly <input type="checkbox"/> Salary <input type="checkbox"/> Bonus		Job Title:	
Previous Employer:		Previous Employer's Address: (if less than 3 years with current employer)		Phone Number:		Years in Industry:	
Gross Annual Income: <small>(with previous employer)</small>		# of Years: <small>(with previous employer)</small>		Wage: <input type="checkbox"/> Hourly <input type="checkbox"/> Salary <input type="checkbox"/> Bonus		Job Title:	
The Last Year You Filed A Tax Return:				Amount Owing:			
Co-Applicant Name:				Date of Birth (M/D/Y)		S.I.N:	
Address:				City:		Prov:	
Telephone Number: Res: (____) _____ Bus: (____) _____ Cell: (____) _____ Fax: (____) _____				Marital Status:		Dependants:	
Previous Address: (if less than 3 years at present) (City, Prov, Postal Code)				Yrs/Mos at previous address:			
Current Employer:				Current Employer's Address: (City, Prov, Postal Code)		Phone Number:	
Gross Annual Income: <small>(with current employer)</small>		# of Years: <small>(with current employer)</small>		Wage: <input type="checkbox"/> Hourly <input type="checkbox"/> Salary <input type="checkbox"/> Bonus		Job Title:	
Previous Employer:		Previous Employer's Address: (if less than 3 years with current employer)		Phone Number:		Years in Industry:	
Gross Annual Income: <small>(with previous employer)</small>		# of Years: <small>(with previous employer)</small>		Wage: <input type="checkbox"/> Hourly <input type="checkbox"/> Salary <input type="checkbox"/> Bonus		Job Title:	
The Last Year You Filed A Tax Return:				Amount Owing:			
				Relationship to Applicant:			

**Thank you for completing Section 1. You're almost done.**

## Section 2 – Net Worth

	Assets		Liabilities	Monthly Payments
Cash on Hand	\$	Mortgage(s)	\$	\$
Value of Home	\$		\$	\$
Rental or other property	\$	Auto loan or lease	\$	\$
Automobile #1	\$	Auto loan or lease	\$	\$
Automobile #2	\$	Credit Cards	\$	\$
Stocks / Bonds	\$		\$	\$
RRSP's	\$		\$	\$
Other	\$		\$	\$
		Loans / L.O.C.	\$	\$

## Section 3 – Have you filed for bankruptcy / O.P.D. / Credit Proposal?

☐ Yes ☐ No

If so, have you been discharged? ☐ Yes ☐ No Date of discharge: \_\_\_\_\_

Tell us how much money you need, and for what purpose. \_\_\_\_\_

***Congratulations you are done. Just date and sign page three and submit this application. If you are applying for refinancing please complete Sections 4 & 5 before dating and signing the application. Thank you.***

## Section 4 – Existing Mortgage(s) / Properties

Held By:		Mortgage #:
Address:		Amount:
Mortgage Type: <input type="checkbox"/> First <input type="checkbox"/> Second <input type="checkbox"/> Line of Credit	Interest Rate: %	Maturity Date:
Property Value:	Free and clear: <input type="checkbox"/> Yes <input type="checkbox"/> No	Payment: P.I.T: <input type="checkbox"/> Yes <input type="checkbox"/> No
Principal Residence: <input type="checkbox"/> Yes <input type="checkbox"/> No	Rental Income:	Property Tax: Current: <input type="checkbox"/> Yes <input type="checkbox"/> No

Held By:		Mortgage #:
Address:		Amount:
Mortgage Type: <input type="checkbox"/> First <input type="checkbox"/> Second <input type="checkbox"/> Line of Credit	Interest Rate: %	Maturity Date:
Property Value:	Free and clear: <input type="checkbox"/> Yes <input type="checkbox"/> No	Payment: P.I.T: <input type="checkbox"/> Yes <input type="checkbox"/> No
Principal Residence: <input type="checkbox"/> Yes <input type="checkbox"/> No	Rental Income:	Property Tax: Current: <input type="checkbox"/> Yes <input type="checkbox"/> No

## Section 5 – If you are refinancing your home please fill out this section.

Original Purchase Date:	Closing / Switch Date:	Original Mortgage Amount:
Purpose of this Refinancing:	Improvements: <input type="checkbox"/> Yes <input type="checkbox"/> No	Amt. Spent on Improvements:
Original Purchase Price:	Mortgage Holder:	Outstanding Amount:
Municipal Address: (City, Prov, Postal Code)		Rent or Occupy: <input type="checkbox"/> Owner Occupied <input type="checkbox"/> Rental
Livable Area in Square Feet:	Age of House:	Zoning:
Garage Size: (Single, Double, Triple)	Garage Type: <input type="checkbox"/> Attached <input type="checkbox"/> Detached	Heating Type: (Gas/Electric/Oil)
Property Taxes: \$	Condo Fees: \$	Rental Income: \$
Property Type: (Detached, Semi-detached, Mobile, Modular etc.)	If Mobile / Modular: <input type="checkbox"/> Owned Land <input type="checkbox"/> Leased Land	Dwelling Style: (1-Story, 2-Story, etc.)
If Mobile / Modular: <input type="checkbox"/> Wood Blocks <input type="checkbox"/> Cement Pylons <input type="checkbox"/> Concrete Pad <input type="checkbox"/> Basement		

I/we certify that the information I/we have provided or shall provide to mortgagestogo.ca Inc. is true and correct. I/we acknowledge that such information is given for mortgage application purposes and may be made available to potential lenders. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. Such information shall be retained by mortgagestogo.ca Inc. as required under section 25(9) of the Real Estate Act. I/we consent to the retention of my/our address by our Mortgage Agent for the purpose of future written communication. I/we consent to having mortgagestogo.ca Inc., its lenders or agents conduct or cause to be conducted personal and credit investigations and hereby consent to the disclosure of such information to other creditors, lenders or consumer reporting agencies. I/we agree to pay for all inspection, appraisal, legal or other expenses that may be incurred on my/our behalf in consequence of this application. I/we agree to indemnify mortgagestogo.ca Inc. against and save mortgagestogo.ca Inc. harm from any and all claims in damages or otherwise arising from such disclosure on the part of mortgagestogo.ca Inc. I/we acknowledge that mortgagestogo.ca Inc. may receive compensation from the lender that funds my/our mortgage. I/we authorize any other creditors to disclose my/our credit information to mortgagestogo.ca Inc. mortgagestogo.ca Inc. is authorized to retain application whether or not the relative mortgage is approved.

Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Applicant: \_\_\_\_\_ Date: \_\_\_\_\_